

PORTAGE BIOTECH INC.

NEWS RELEASE

Portage announces setting of meeting date to approve SalvaRx acquisition

Toronto, Ontario, November 21, 2018 (PBT.U: CSE, PTGEF: OTC Markets) - Further to its news releases of August 28 and October 9, 2018, Portage Biotech Inc. ("Portage" or the "Company") is pleased to announce that it has set a shareholder's meeting date to approve the Company's proposed acquisition of SalvaRx Limited from SalvaRx Group plc.

The meeting is scheduled for January 8th, 2019 for shareholders of record as of November 23, 2018. Meeting materials will be distributed shortly after the record date in accordance with the Notice-and-Access provisions of National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*.

Trading in the shares of Portage is expected to resume on CSE shortly after the meeting materials have been posted.

For further information, please contact:

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